

**KENTUCKY GAS PIPELINE AUTHORITY
NEW BOND ISSUE REPORT
PURSUANT TO KRS 45.810**

Name of Bond Issue: _____

Name of project(s) covered by Issue: _____

Purpose of Issue: _____

Proposed date of sale: _____ Proposed date of issue: _____

Ratings: Moody's: _____ Standard & Poor's: _____ Fitch: _____

Date of authorization(s): _____

Net Proceeds for Project: \$ _____

Plus: Issuance Cost _____

Bond Discount: _____

Debt Service Reserve Fund: _____

Insurance Premium: _____

Other (specify) _____

Refunding _____

GROSS PROCEEDS: \$ _____

Terms of issue: Net interest rate: _____ Length of term: _____

Gross debt service amount: \$ _____

Average annual debt service: \$ _____

First call date: _____ Premium at first call: _____

Method of sale (competitive bid or negotiated): _____

Bond counsel: _____

Underwriter counsel: _____

Financial Advisor: _____

Underwriter: _____

Trustee: _____

FOR REFUNDING ONLY

Bond issue being refinanced: _____

Amount of outstanding principal \$ _____ Amount to be refunded: \$ _____

Terms of existing bond issue:

Net interest rate: _____ Length of term: _____

First call date: _____

Call at par: _____

Average annual debt service: \$ _____

REFUNDING ACTIVITYFunds to apply to refunding

Proceeds from New Bonds: \$ _____

Released Debt Service Reserve: \$ _____

Total Available to Pay Old Bond Issue: \$ _____

SAVINGS RESULTING FROM REFINANCING

Average annual debt service savings: \$. _____

Number of years savings will accrue: \$ _____

Total present value savings: \$ _____